





History

- Founded in 1916 in the Puget Sound region of Washington state
- Became a leading producer of military and commercial aircraft
- Undertook a series of strategic mergers and acquisitions to become the world's leading aerospace company
- Aerospace pioneers now part of the Boeing enterprise include:
 - North American Aviation
 - McDonnell Douglas
 - Rockwell International (space and defense business)
 - Hughes Space and Communications
 - Jeppesen

A heritage that mirrors the history of flight

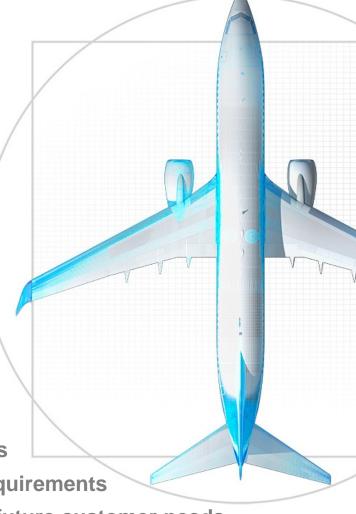


What We Do Today

• Design, assemble and support commercial jetliners

- Boeing 7-series family of airplanes leads the industry
- Commercial Aviation Services offers broad range of services to passenger and freight carriers
- Design, assemble and support defense systems
 - World's largest designer and manufacturer of military transport, tankers, fighters and rotorcraft
 - Global Services & Support provides services to government customers worldwide
- Design and assemble satellites and launch vehicles
 - World's largest provider of commercial and military satellites; major service provider to NASA and prime contractor for the International Space Station
- Integrate and support large-scale systems; develop networking technology and network-centric solutions
- Provide financing solutions focused on customer requirements
- Develop advanced systems and technology to meet future customer needs

Connect and protect people globally





People working together as a global enterprise for aerospace industry leadership

STRATEGIES

Operate as One Boeing

Deliver customer value

Lead with innovation

Fuel growth through productivity

Leverage global strength

CORE COMPETENCIES

Detailed customer knowledge and focus

Technical and functional excellence

Large-scale systems integration

Lifecycle solutions

Lean global enterprise

VALUES

Integrity

Quality

Safety

Diversity and inclusion

Trust and respect

Corporate citizenship

Stakeholder success



Global Boeing

- Products and services support to customers in 150 countries
 - Total revenue in 2014: \$90.8 billion
 - 70 percent of commercial airplane revenue historically from customers outside the United States
- Manufacturing, service and technology partnerships with companies around the world
 - Contracts with 21,500 suppliers and partners globally
- Research, design and technology-development centers and programs in multiple countries
- More than 165,000 Boeing employees across the United States and in more than 65 countries

Partnering worldwide for mutual growth and prosperity



Company Leadership



Dennis MuilenburgPresident and CEO

Executive Council*



Ray Conner Vice Chairman, President and CEO, Commercial Airplanes



Chris Chadwick
Executive Vice President,
President and CEO,
Defense, Space
and Security



Michael LuttigExecutive Vice President,
General Counsel



Greg Smith
Executive Vice President,
Business Development &
Strategy and Chief
Financial Officer



Tom Downey Senior Vice President, Communications



Marc Allen Senior Vice President, President, Boeing International



Timothy Keating Senior Vice President, Government Operations



Tony Parasida Senior Vice President, Human Resources and Administration



Diana SandsSenior Vice President,
Office of Internal
Governance



John Tracy Senior Vice President, Engineering, Operations & Technology, Chief Technology Officer

^{*} All members of the Executive Council are elected officers of The Boeing Company

Boeing Commercial Airplanes

2014 revenues – of \$60 billion

Headquartered in the Puget Sound region of Washington state

Approximately 83,000 employees

Offering a family of airplanes and a broad portfolio of aviation services for passenger and cargo carriers worldwide

- Boeing airplanes represent three quarters of the world's fleet, with more than 10,000 jetliners in service
- Approximately 70 percent of Boeing Commercial Airplane sales (by value) go to customers outside the United States











The industry's source for customer-focused solutions

Boeing Defense, Space & Security

Designing, building and supporting net-enabled platforms and systems for government and commercial customers

Formed in 2002 integrating Boeing's defense, space, intelligence and communications capabilities

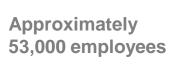
Headquartered in St. Louis, Mo., with global operations in three countries and 24 states











2014 revenues of \$30.9 billion

Balanced backlog across all markets including a strong mix of development, production and support contracts



Delivering the future

Boeing Capital Corporation

Financing subsidiary of The Boeing Company

Headquartered in the Puget Sound area of Washington state

Focused on assets that are critical to the core operations of Boeing customers

Year-end 2014 portfolio valued at approximately \$3.5 billion

Arranging and/or providing financing for customers of Boeing products











Providing financial solutions in support of Boeing sales

Boeing Engineering, Operations & Technology

Ensuring technology – readiness

Protecting, leveraging intellectual property

Providing efficient, effective, secure IT solutions

Formed in 2006 to establish technical and functional excellence for the enterprise by maximizing Boeing's R&D yield

Executing safe and efficient test operations

Driving environment, health and safety performance

Establishing common systems and processes for Engineering, Operations and Supplier Management











Pursuing technical and functional excellence for the enterprise

Chicago Corporate Offices

FOCUSED ON:

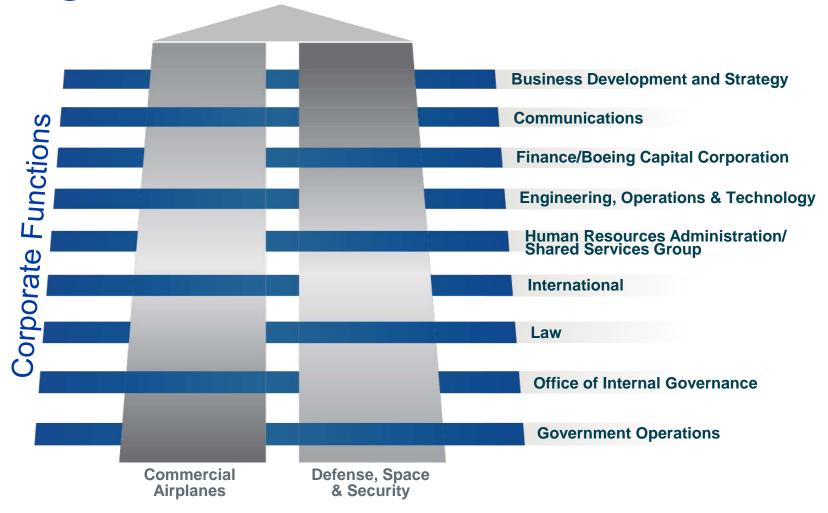
- Global growth strategies
- Leadership development
- Ethics and compliance
- Financial goals and performance

 Sharing best practices, technologies and productivity improvements

DRIVING LONG-TERM GROWTH AND VALUE CREATION



Organized for Excellence



Two businesses supported by nine corporate functions

Leadership Development

- Reinforces Boeing values and "One Boeing" culture
- Focuses on business and leadership skills, using a Leaders Teaching Leaders methodology
- Supports the company's strategic business objectives through education, training, mentoring and candid performance assessments
- Tackles real business challenges and gathers candid feedback at a state-ofthe-art leadership center



As our leaders grow, Boeing grows

Corporate Citizenship

Creating positive change through our products and services and the way we operate our business.

- 2014 contributions: \$188+ million
 - 52% of charitable contributions were given to education programs worldwide
 - \$41.4 million from employees through combined giving programs, including the Employees Community Fund, one of the largest employee-owned funds in the world
 - Supported more than 700 military and veteran-specific organizations or event in 2014



Partnering with community organizations around the world through strategic investments, employee engagement and purposeful advocacy efforts. Primary areas:

Education - Environment - Military and Veteran support

Being a part of our communities is a Boeing core value

Environmental Actions and Commitments

Design the future

Driving industry efficiency with innovative technologies

Innovate to zero

 Committing to zero growth in greenhouse gas emissions, water intake, solid waste to landfill and hazardous waste generation from company operations by 2017

Inspire global collaboration

 Leading global collaboration for solutions to complex environmental challenges



Build Something Better Advertising

Campaign features employees in the ads that tell the story of Boeing's passion to innovate

- Five spots themed to innovations in key business areas: Commercial, Defense, Technology, Volunteerism and Recruitment
- Demonstrates the relentless passion of Boeing people to set new and higher standards in technology, quality and value
- in aerospace
- 800 employees auditioned companywide; 40 selected for five new ads

• Strengthens the Boeing brand and positions the company as a leader



Click here to see the ads and more stories about Boeing!



